

BEQUEST WORDING FOR DONORS



The following is intended to help you and your attorney draft a bequest that meets your individual goals and your intentions regarding the American Council of Learned Societies. If you wish to support a particular program rather than provide general support, we ask that you or your attorney contact our Gift Planning office. Our legal name should appear in all documents as:

Legal name: the American Council of Learned Societies, **Federal Tax ID number:** 13-1851145

We suggest the following wording:

A GENERAL BEQUEST OF A STATED SUM OF MONEY:

“I give to the American Council of Learned Societies, 633 Third Avenue, New York, NY 10017-6706, Federal Tax Identification Number 13-1851145 _____ Dollars (\$_____).”

A SPECIFIC BEQUEST OF A CERTAIN ASSET FROM YOUR ESTATE:

“I give to the American Council of Learned Societies, 633 Third Avenue, New York, NY 10017-6706, Federal Tax Identification Number 13-1851145, [insert here a description of the particular property].”

A RESIDUARY BEQUEST, AFTER OTHER BEQUESTS AND EXPENSES HAVE BEEN PAID:

“I give to the American Council of Learned Societies, 633 Third Avenue, New York, NY 10017-6706, Federal Tax Identification Number 13-1851145, [all] [a portion] of the rest of my estate.”

A CONTINGENT BEQUEST IF YOU ARE NOT SURVIVED BY CERTAIN INDIVIDUALS:

“If [name/s of primary beneficiary/ies] do/es not survive me, or shall die within ninety (90) days from the date of my death, or as a result of a common disaster, then I give to the American Council of Learned Societies, 633 Third Avenue, New York, NY 10017-6706, Federal Tax Identification Number 13-1851145, [insert here the exact dollar amount, description of property, or percentage of residual estate].”

WE ARE HERE TO ASSIST

If you have questions please contact our Office of Gift Planning at 646-485-5951, or by sending an email to mrichter@acl.s.org.

THE 1919 SOCIETY

To recognize those who have invested in ACLS and have realized the important legacy a planned gift creates, ACLS has established The 1919 Society. Named for the year of our founding, The 1919 Society acknowledges forward-thinking benefactors who partner with ACLS to help keep the humanities vital and relevant for future generations.

Everyone who has notified ACLS of an estate intention is recognized as a member of The 1919 Society.